

Annexure-3

Name of the corporate debtor: Ballarpur Industries Limited

Date of commencement of CIRP: 17th January 2020

List of creditors as on: 3rd December 2020

List of Secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in INR)

| S No | Name of Creditor | Identification No | Details of Claim received | | Details of Claim admitted | | | | | Amount of contingent claims | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any | |
|------|--------------------|-------------------|---------------------------|-----------------------|---------------------------|-----------------------------|-------------------------------------|-----------------------------|-----------------------|-----------------------------|--|------------------------------|------------------------------------|-----------------|--------------------------|
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party | | | | | | % of voting share in CoC |
| 1 | IDBI Bank | - | 5-Feb-20 | 8,508,174,860 | 8,501,517,196 | Banks/Financial Institution | 2,368,238,313 | - | No | 26.78% | - | - | 6,657,664 | - | |
| 2 | Suraksha ARC | - | 5-Feb-20 | 4,627,464,412 | 4,627,464,412 | Banks/Financial Institution | 4,627,464,412 | - | No | 14.58% | - | - | - | - | |
| 3 | Axis Bank | - | 3-Feb-20 | 2,077,978,557 | 2,077,978,557 | Banks/Financial Institution | 1,862,086,259 | - | No | 6.55% | - | - | - | - | |
| 4 | Finquest Financial | - | 19-Feb-20 | 1,999,084,682 | 1,747,359,875 | Banks/Financial Institution | 859,200,752 | - | No | 5.50% | - | - | 251,724,807 | - | |
| 5 | LIC of India | - | 31-Jan-20 | 1,252,300,000 | 1,252,300,000 | Banks/Financial Institution | 1,252,300,000 | - | No | 3.94% | - | - | - | - | |
| 6 | Phoenix ARC | - | 5-Feb-20 | 916,817,789 | 916,817,789 | Banks/Financial Institution | 916,817,789 | - | No | 2.89% | - | - | - | - | |
| 7 | HDFC Bank | - | 29-Jan-20 | 885,018,619 | 885,018,619 | Banks/Financial Institution | 885,018,619 | - | No | 2.79% | - | - | - | - | |
| 8 | Exim Bank | - | 4-Feb-20 | 812,791,782 | 812,791,782 | Banks/Financial Institution | 812,791,782 | - | No | 2.56% | - | - | - | - | |
| | Total | | | 21,079,630,701 | 20,821,248,231 | | 13,583,917,926 | - | | 65.58% | - | - | 258,382,471 | - | - |